

IBC TRUST SERVICE

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Fair Market Appraisal

The following form is designed to assign a fair market value for assets that do not have a readily available market. Because these valuations are used to determine the fair market value of a particular asset, a qualified, independent third party must complete appraisals. This form must be notarized.

1. Account Information

IRA Owner _____ Account Number _____

Purchase Price of Asset \$ _____ Investment Reference Number _____

Asset Description _____

2. Appraisal Information

Current Asset Valuation _____ Percentage Increase/Decrease _____ %

*Documentation - Please include supporting documentation with regards to this appraisal.

3. Appraiser Information

Name _____ Title _____

Address _____ Telephone Number _____

City/State/Zip _____

I certify that I am qualified to give an independent appraisal for this particular asset.

I understand that this appraisal will be used for reporting purposes to the Internal Revenue Service. I understand that any false or misleading valuation of any assets may result in penalties and fines for both the appraiser and the account owner.

Signature _____ Date _____

Notary Signature

State of _____ County of _____

Before me, a Notary Public in and for said County and State, personally appeared.
Who being first duly sworn, acknowledged that he/she did sign the foregoing Fair Market Valuation Form.

In witness whereof, I have hereunto set my name and subscribed my official seal this _____ day of _____, 20 _____.

Notary Public